Rose Hill Center Application for Financial Assistance Personal Financial Statement

Personal financial statement for the individual(s) responsible for payment (Financial Guarantor)

Resident Name:	Program:
Mother's Name:	Father's Name:
Spouse's Name:	Guardian or Other Name:

Income/Earnings	Resident	Spouse *	Parent #1*	Parent #2	Total
Adjusted Gross Income from most recent year Federal 1040		•			
SSI/SSDI					
Income from other sources not reported on 1040					
Total Family Income					
Assets					
Cash/Investments					
Cash and Checking					
Savings					
Investments (inc. stocks, bonds, mutual funds, 529 accounts etc.)					
Other Assets, inc. Trusts (please specify)					
Note: Retirement funds are not included in assets					
Real Estate/Property					
Primary Home Value					
Vacation/Rental Property Value					
Vehicles					
Other (boats, recreational vehicles, or the like)					
Interest in business					
Other (please specify)					

Total Assets				
Liabilities				
Mortgages on Real Estate (current principal balance)				
Other Loan balances (please identify)				
Credit Card debt not paid in the current period				
Other (please specify)				
Total Liabilities				
Number of Dependent Children as claimed on most recent tax return				

0	ation to its Financial Assistance Committee. Rose Hill Center reserves the right to verify all information provided.
Financial Guarantor	
Signature:	
Relationship to Resident:	
Date:	
Other Signature:	
Relationship to Resident:	
Date:	
Other Signature:	
Relationship to Resident:	
Date:	

Revised 8/7/18

^{*} Use these columns for married filing jointly